

1st Time Clients Only

Acknowledgement

Please Read, Confirm & Sign

There will be a **\$25** fee for W2's, or any documents withdrawn (returned) after data entry has been done.

There will be an Advance **\$25** Deposit Required for all E-Filers who request a **Bank Product**, and request **Tax Preparation fees** to be withheld from your refund, before transmittal of tax return.

*2-Pieces of Valid ID required (1) MUST be a Photo
New Taxpayers need Social Security Card also*

Yes or No ... I have provided a copy of my previous year tax return.

I _____,
Print Full Name

I have read and understand and agree to the above statements.

Signature

Date

Please let us know how did you hear about us?

____ Google ____ Website ____ Personal Referral (family/friend)

____ Walk-In ____ Flyer ____ Other _____

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